

# **CAPITAL PROJECTS AND BOND OVERSIGHT**

## **A g e n d a**

<b>DATE:</b>	<b>Tuesday, May 19, 2015</b>
<b>TIME:</b>	<b>1:00 PM</b>
<b>PLACE:</b>	<b>Room 169 Annex</b>

### **1. Call to Order and Roll Call**

### **2. Approval of Minutes (April 21, 2015)**

### **3. Correspondence Items**

- A. Memo to Legislative Research Commission seeking Authorization to Expend Funds to Evaluate the Funding Process of the Louisville Arena Authority (LAA)
- B. Letter from Kristi Culpepper, Executive Director School Facilities Construction Commission regarding High School Construction costs per request of the committee in April 21, 2015 meeting

### **4. Information Items**

- A. Louisville-Southern Indiana Ohio River Bridges (LISORB) Project Assessment of Economic Effects of Tolling and Strategies for Mitigating Effects of Tolling on Environmental Justice Populations

### **5. Project Report from the Universities**

#### **A. Northern Kentucky University –**

- 1. Construction Management at Risk project – Renovate Old Science/Construct Health Innovation Center
- 2. Funding Source Modification – Renovate Residence Halls project

#### **B. University of Kentucky –**

- 1. Emergency Capital Project – Replacement of Central Heating Plant Boilers
- 2. Renovate Academic/Administrative Facility 3 – Combs Cancer Research Building
- 3. Purchase of Medical Equipment in Excess of \$200,000 – CT Scanner Fluoroscopy

4. Annual Rental Exceeding \$100,000 (Renewal) – College of Social Work, Center for Children and Trauma

**6. Lease Reports from the Finance and Administration Cabinet**

- A. Lease Agreement Modification Exceeding \$50,000 – Cabinet for Health and Family Services (Harlan County) – PR-2647
- B. Lease Modification Report – Department of Corrections (Estill County) – PR-4403
- C. Lease Modification Report – Cabinet for Health and Family Services (Daviess County) – PR-5087
- D. Foreign Jurisdiction Lease Agreement – Department of Fish and Wildlife Resources (Scioto County – State of Ohio) – PR-4883

**7. Project Reports from the Finance and Administration Cabinet**

- A. Reporting of Pool Project in Excess of \$600,000 –
  - Tourism, Arts and Heritage Cabinet – Department of Fish and Wildlife Resources – FILO – Old Trace Creek (Lewis County)
  - Tourism, Arts and Heritage Cabinet – Department of Fish and Wildlife Resources – FILO – East Fork Indian River (Menifee County)

**8. Report from the Office of Financial Management**

- A. Kentucky Infrastructure Authority
  1. Fund A Loan – (A15-035) City of Corbin f/b/o Corbin Utilities Commission (Laurel County) – Corbin Wastewater Treatment Plant Upgrade Project
  2. Fund A Loan – (A15-092) City of Frankfort (Franklin County) – Benson Combined Sewer Overflow (CSO) Separation Project
  3. Fund A Loan – (A15-094) City of Glasgow f/b/o Glasgow Water Company (Barren County) – Southside Interceptor Project
  4. Fund A Loan – (A15-095) City of Frankfort (Franklin County) – Old Lawrenceburg Road Pump Station Replacement Project
  5. Fund A Loan – (A15-098) City of Frankfort (Franklin County) – Rolling Acres Inflow and Infiltration (I&I) Phase 1 Project
  6. Fund A Loan – (A15-101) City of Frankfort (Franklin County) – Wastewater Treatment Plant Emergency Generator and SCADA System Project
  7. Fund B Loan – (B15-004) City of Catlettsburg (Boyd County) – US-23 to I-64 Sewer Extension Project
  8. Fund F Loan – (F15-002) Monroe County Water District (Monroe County) – Regional Water Treatment Plant and System Improvements Project

9. Fund F Loan – (F1 15-018) City of Fleming-Neon (Letcher County) – Water Treatment Plant Upgrade Project
10. Fund F Loan – (F15-064) City of Paducah (McCracken County) – 24 Inch Transmission Main Project

**B. Office of Financial Management**

1. Eastern Kentucky University General Receipts Revenue Bonds, 2015 Series A
2. Murray State University General Receipts Bonds, 2015 Series A
3. University of Kentucky General Receipts Bonds, 2015 Series A  
University of Kentucky General Receipts Refunding Bonds, 2015 Series B  
University of Kentucky General Receipts Refunding Bonds, 2015 Series C
4. Turnpike Authority of Kentucky Economic Development Road Revenue and Revenue Refunding Bonds (Revitalization Projects), 2015 Series A and Series B
5. Kentucky Economic Development Finance Authority (KEDFA) Healthcare Facilities Revenue Bonds, Series 2015 (Carmel Manor, Inc. Project)

**C. New School Bond Issues with School Facilities Construction Commission Debt Service Participation**

- Bourbon County
- Daviess County
- Fayette County
- Fayette County
- Marion County
- Middlesboro Independent
- Simpson County
- Williamstown Independent

**9. Local School Bonds – New School Bond Issues with 100 Percent Locally-Funded Debt Service Participation**

- Fayette County
- Hazard Independent
- Henderson County
- Marion County
- Pulaski County

**10. Updated Debt Issuance Calendar**

**11. Adjournment**

Next meeting: June 16, 2015 at 1:00 p.m. in Capitol Annex Room 169.